

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	23,997.55	-180.10	-0.74%
BSE Sensex	76,913.50	-582.86	-0.75%
GIFT Nifty*	24,257.00	+110.0	+0.46%
Dow Jones	49,499.30	-152.87	-0.31%
S&P 500	7,230.12	21.11	0.29%
NASDAQ	25,114.40	222.13	0.89%
FTSE 100	10,363.90	-14.89	-0.14%
CAC 40	8,114.84	42.71	0.53%
DAX	24,292.38	337.82	1.41%
Shanghai*	4,112.16	4.65	0.11%
Nikkei 225*	59,513.10	228.20	0.38%
Hang Seng*	26,140.76	364.22	1.41%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	101.66	-0.28	-0.27%
Oil (Brent)	108.10	-0.07	-0.06%
Gold	4,615.90	-28.60	-0.62%
Silver	76.04	-0.40	-0.52%
Copper	12,892.50	-122.90	-0.94%
Cotton	0.81	0.00	-0.54%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.17	0.00	0.34%
USD/INR	94.91	0.05	0.05%
GBP/INR	129.04	0.89	0.70%
EUR/INR	110.98	0.00	0.00%
DXI Index	98.19	0.08	0.00%

VIX	Value	Change (Pts)	Change (%)
India	18.46	1.02	5.85%
S&P 500	16.99	0.10	0.59%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.02	0.000
US 10-Year Yield	4.37	-0.018

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 180 points lower at 23,998 on Wednesday.

Balrampur Chini

The company updated the PLA project cost to ₹3,080 crore, approved a ₹160 crore gypsum plant, and sanctioned a ₹450 crore preferential issue.

Bharat Forge

The company announced plans to acquire a 30% stake in Fortuna Engineering (FEPL) for Rs 129.6 crore, with an option to increase its stake to 50%+1, subject to regulatory approvals.

Coal India

The company received a Letter of Award for an 80 MW/320 MWh Battery Energy Storage System (BESS) project worth approximately Rs 400 crore.

Spaisa Capital

The company reported FY26 revenue of ₹319.9 crore and PAT of ₹44.2 crore, and confirmed it raised ₹468.8 crore via a rights issue.

Indian Hume Pipe

The company's JVs secured two irrigation project orders with a combined share worth ₹461 crore, executable over 48 months.

Maruti Suzuki

The company sold 239,646 units in April 2026, its highest-ever monthly sales, with domestic sales reaching 191,122 units.

NCC

The company received four orders in April 2026 totaling Rs 1,703.27 crore across its Buildings, Electrical, and Transportation divisions.

Siemens

The company received a work allocation of INR 1,825 crore on March 25, 2026, for supply of bogies, traction motors, and gearboxes.

Tata Power

The company's subsidiary TPREL approved adoption of PV ingot and wafer manufacturing as a new line of business, with an investment of up to ₹6,500 crore for 10 GW capacity.

Vodafone Idea

The Department of Telecommunications (DoT) finalized Vodafone Idea's AGR dues at Rs 64,046 crore, payable in installments from FY2031 to FY2040.

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